

LER RESOURCES INC.

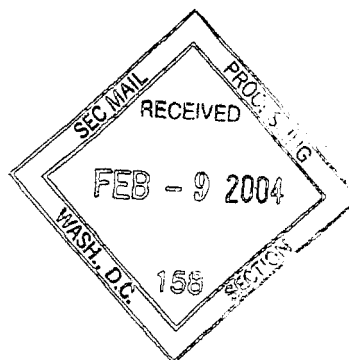
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L: (403) 269-6753
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www.tylerresources.com TYS:CDNX

File No.
82-3881



SUPPL

January 26, 2004



United States Securities
& Exchange Commission
Washington, DC
20549
USA

Dear Sirs:

RE: Foreign Private Issuer Exemption File No. 82-3881
News Release Dated January 26, 2004

Please find enclosed 3 copies of the news release listed above.

Yours very truly,

TYLER RESOURCES INC.


for Barbara O'Neill

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FINANCIAL



#500, 926 – 5TH Avenue S.W., Calgary, Alberta, T2P 0N7 Phone: (403) 269-6753, Fax: (403) 266-2606

TSX VENTURE SYMBOL: TYS
12g3-2(b) File No. 82-3881
NEWS RELEASE 04-02

NEWS FOR RELEASE: January 26, 2004

For Further Information Contact: **Jean Pierre Jutras or James Devonshire at 1-403-269-6753**
Web: www.tylerresources.com

Shareholder's approve acquisition of additional interest in Bahuerachi Property

The Corporation is pleased to announce that the Shareholders have approved the non-arm's length acquisition of CDG Investments Inc.'s ("CDG") 40% interest in the Bahuerachi Property located in Mexico. Tyler is currently the project operator and owns a 48.69% interest, CDG owns 40% and the initial property vendor owns 11.3%. As described in our previous news release dated November 17, 2003, and December 9, 2003, Tyler has agreed to issue 13,336,000 shares at a deemed price of \$0.06 per share in consideration for the acquisition of CDG's interest in the property. This deemed price was negotiated and agreed to by independent committees of the boards of both companies. CDG currently owns approximately 2.1% of the outstanding common shares of Tyler. Following the completion of this transaction, CDG will hold approximately 26% of Tyler's issued and outstanding common shares.

The Bahuerachi Property is an 8,114 acre (3,289 hectares) property consisting of two exploitation concessions (Bahuerachi and Bahuerachi Dos) and one exploration concession (Bahuerachi Tres) located on the Reforma mineralized trend in southwestern Chihuahua, near the Sinaloa border of Mexico. It is about 40 km north-northeast of Choix, Sinaloa, 7 km northeast of the now dormant Reforma Mine and 16 km north of the Santo Tomas porphyry copper deposit. A full technical report and property valuation is available on the SEDAR website at www.sedar.com or on our website at www.tylerresources.com.

The Shareholder's have also elected Dr. Shane Ebert today to the Board of Directors. Dr. Ebert graduated with Honors in Geology from the University of Alberta in 1991 and obtained his Ph.D. in Geology from the University of Western Australia in 1995. He is presently a Research Associate with the Mineral Deposit Research Unit (MDRU) of the University of British Columbia, coordinating an industry funded research program concentrating on intrusion related gold mineralization in the Yukon and Alaska. Dr. Ebert is also the President of Hot Spring Gold Corporation, a Nevada Company whose principal business consists of the acquisition and exploration of epithermal precious metal prospects in the Western United States.

"Jean Pierre Jutras"

Jean Pierre Jutras
President

No Canadian Stock Exchange has approved nor disapproved of the information contained herein.

All statements, other than statements of historical fact, in this news release are forward-looking statements that involve various risks and uncertainties, including, without limitation, statements regarding the potential extent of mineralization and reserves, exploration results and future plans and objectives of Tyler Resources Inc. These risks and uncertainties include, but are not restricted to, the amount of geological data available, the uncertain reliability of drilling results and geophysical and geological data and the interpretation thereof and the need for adequate financing for future exploration and development efforts. There can be no assurance that such statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. These and all subsequent written and oral forward-looking statements are based on the estimates and opinions of management on the dates they are made and are expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.

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